**INTEREST RATES MARKET NOTICE**

**Date: 4 March 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN137”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 March 2016**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** ASN137

**Nominal Issued** R 210,000,000.00

**Issue Price** 131.7219%

**Coupon** 2.75%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2022

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 9 March 2016

**Date Convention** Following

**Interest Commencement Date** 31 January 2016

**First Interest Payment Date** 31 July 2016

**Base CPI** 87.355958958168912

**ISIN No.** ZAG000134321

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN137%20Pricing%20Supplement%2020160309.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN137%20Pricing%20Supplement%2020160309.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays +27 11 8956843

Corporate Actions JSE +27 11 5207000